



**台塑石化股份有限公司**  
**FORMOSA PETROCHEMICAL CORPORATION**

# 2023年度 業績報告

**2024.03**

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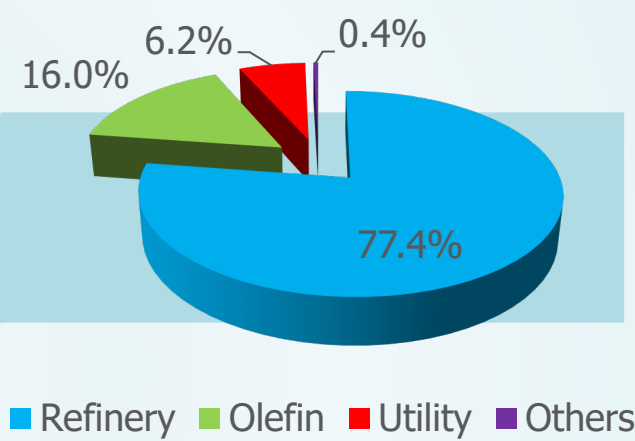
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# 財務資訊

(單位：百萬元)

4Q 各事業部營收占比



	4Q23	3Q23	QoQ	FY2023	YoY
營業收入	175,878	192,658	-8.7%	712,576	-16.0%

營業利益	(467)	18,055	-102.6%	15,405	184.2%
稅後淨利	1,456	17,154	-91.5%	21,876	51.9%
每股盈餘	0.15	1.81	-91.7%	2.30	0.79

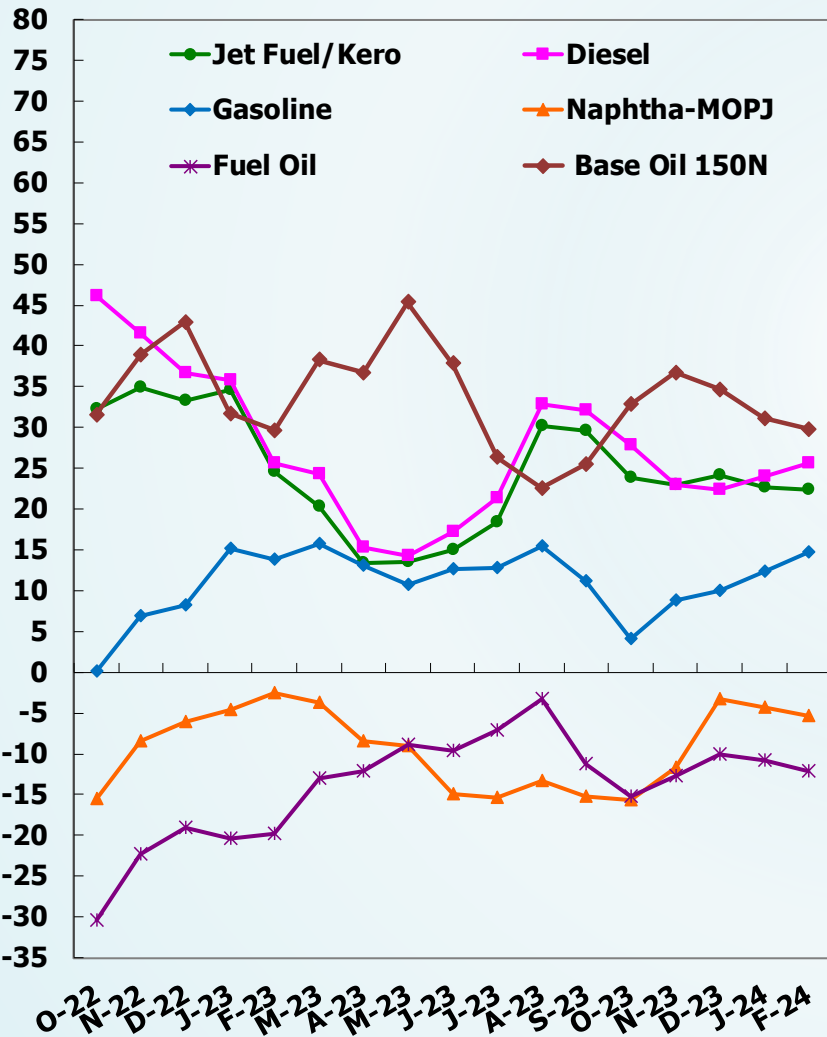


# 產業基本面



## 杜拜原油 vs. 成品油

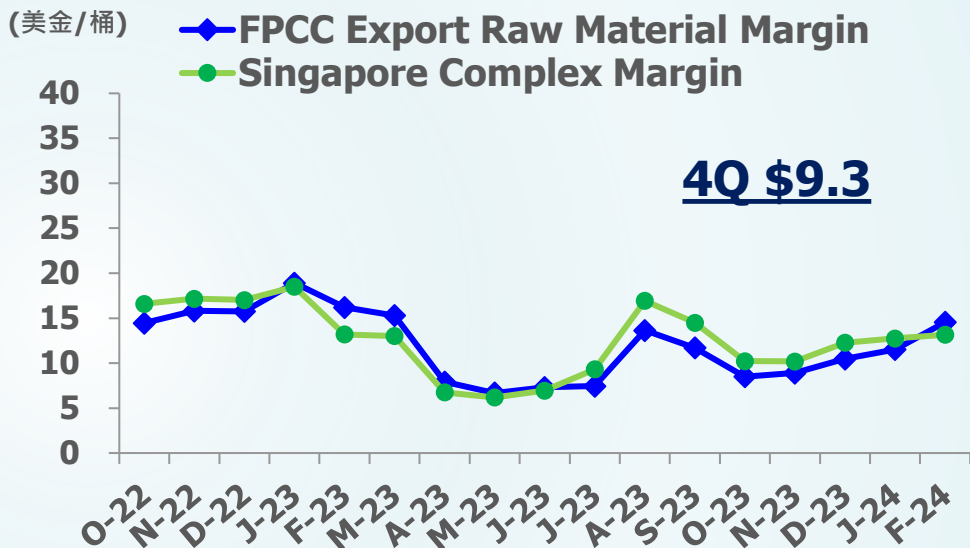
(美金/桶)



Source: Reuters, ICIS, IHS, company data

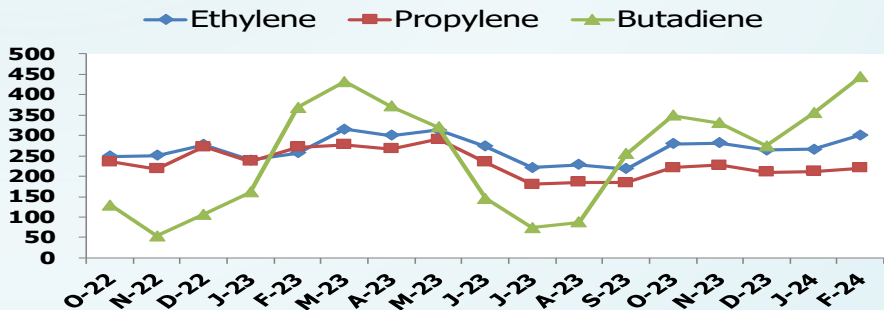
## FPCC vs. 新加坡

(美金/桶)



## FPCC 烯烴產品價差

(美金/噸)



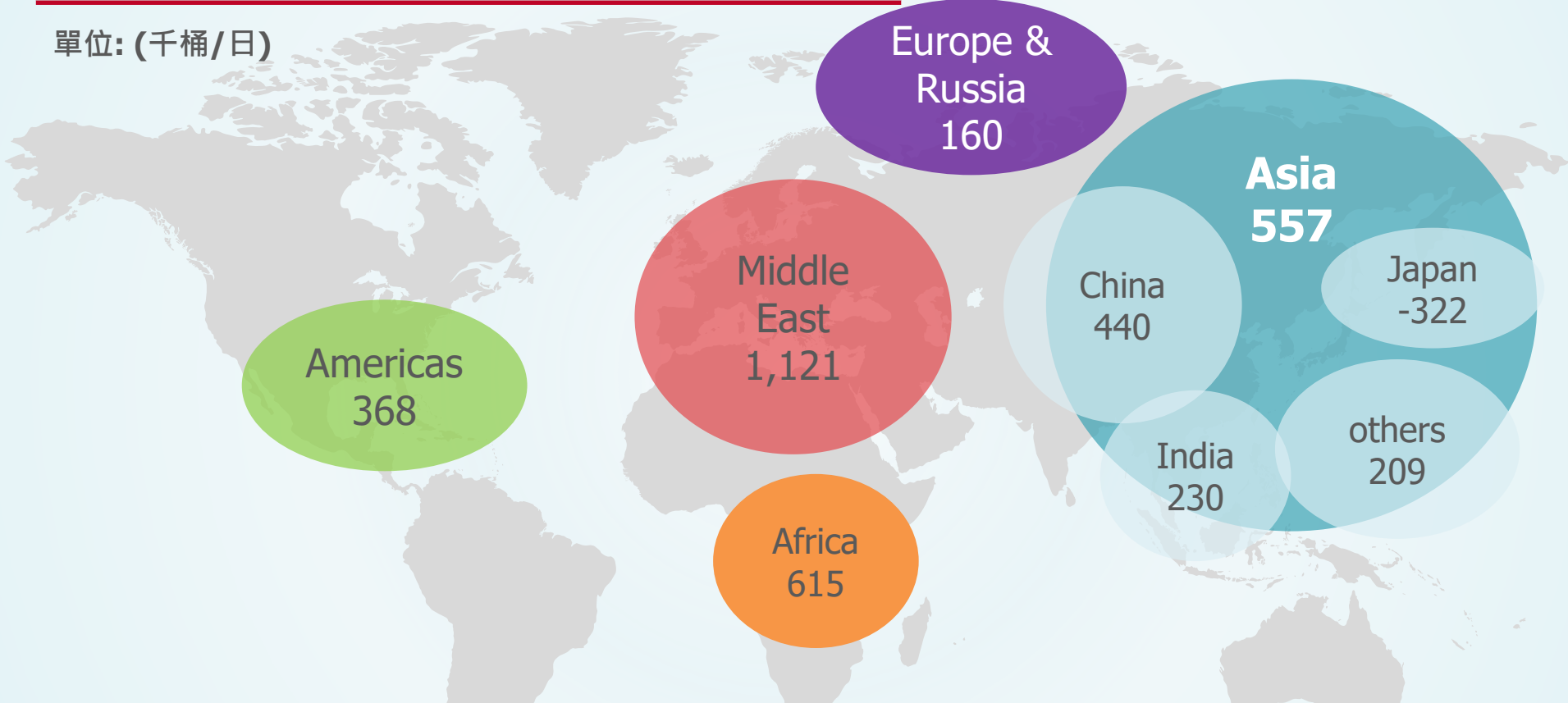
# 煉油產業展望



## 2023/2024 全球新增產能

Source: IEA, PIRA, company research

單位: (千桶/日)



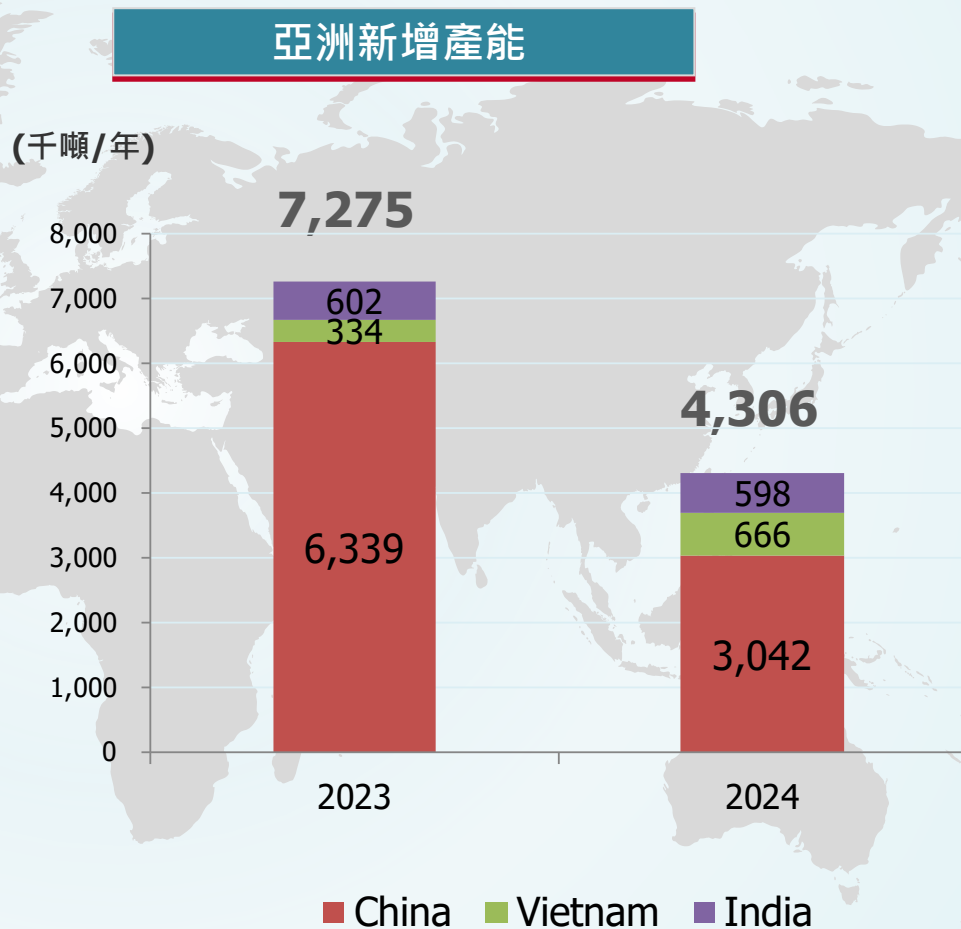
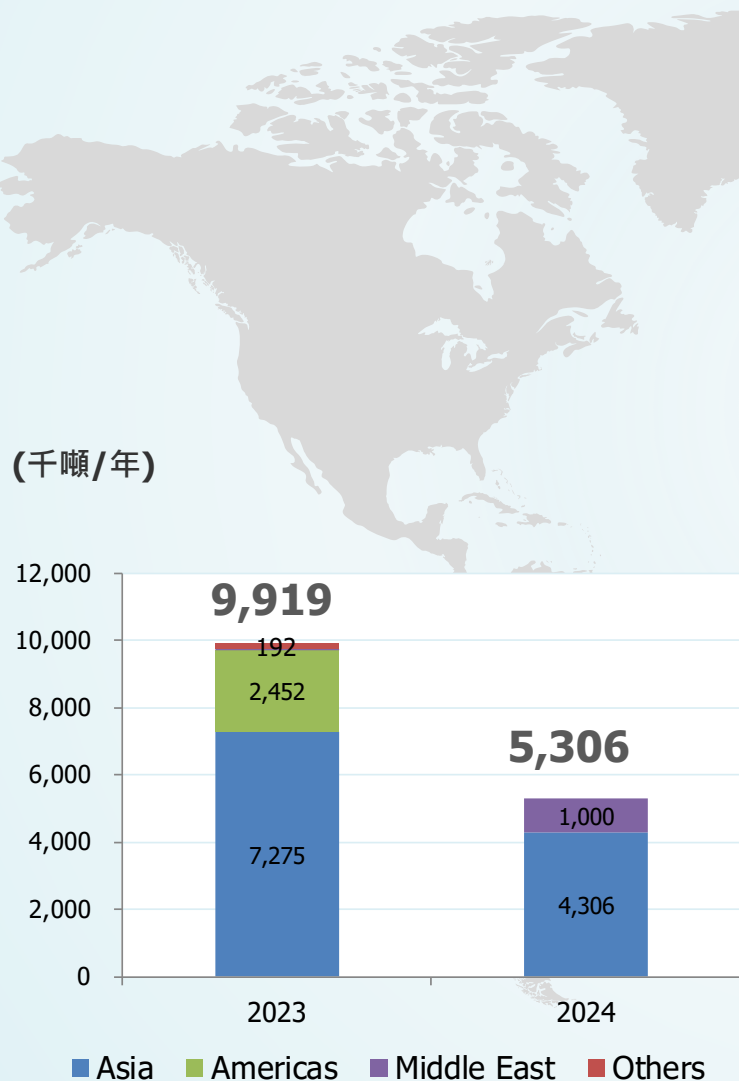
(千桶/日)	2023	2024
新增產能	1,778	1,043
油品需求成長	2,300	1,200

# 石化產業展望



## 2023/2024 全球乙烯新增產能

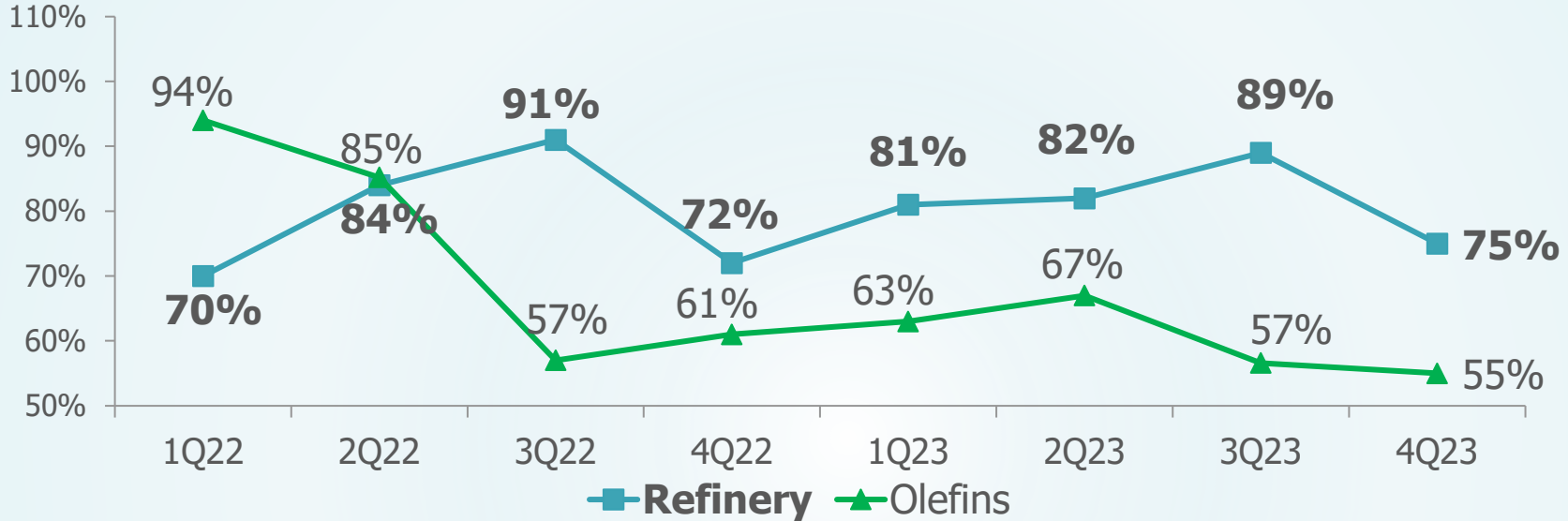
Source: CMA



# 生產狀況



## 產能利用率



## 年度定檢計畫

	2023 1H						2023 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

planned

# 免責聲明



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